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How to Create a Brand Guidelines Checklist

1. Brand Foundation

- Mission Statement: Clearly define your brand's purpose and what it aims to achieve.
- Vision Statement: Outline the long-term goals and aspirations of your brand.
- Core Values: List the fundamental beliefs that guide your brand's actions and decisions.
- Brand Promise: Specify what your audience can consistently expect from your brand.

2. Brand Identity

• Logo Usage

- Provide different logo versions (e.g., full-colour, black and white, horizontal, vertical).
- o Define clear guidelines for logo placement, spacing, and minimum size.
- Detail the proper and improper uses of the logo (e.g., don't stretch, don't alter colours).

Color Palette

- Include primary and secondary brand colors.
- o Provide color codes in different formats (e.g., RGB, CMYK, HEX).
- Specify when and where each color should be used.

Typography

- Choose primary and secondary fonts for headings, body text, and accents.
- Provide guidelines for font sizes, line spacing, and letter spacing.
- o Include acceptable alternatives if the primary fonts are unavailable.

Imagery

- Define the style of images that align with your brand (e.g., photography style, illustrations).
- Provide examples of on-brand and off-brand imagery.
- Include guidelines for photo treatments, such as filters, overlays, or borders.

3. Brand Voice and Tone

Voice Characteristics

- Describe your brand's voice (e.g., friendly, professional, witty).
- Provide examples of how the brand voice should come across in different contexts (e.g., social media, website copy, email communication).

Tone Variations

- Define how the tone should vary depending on the situation (e.g., more formal in legal documents, more casual in social media posts).
- Include examples of tone adjustments for different audiences.

4. Brand Messaging

Tagline/Slogan

- Define your brand's tagline and explain how it should be used.
- Provide context on when and where to use the tagline.

Key Messages

- List the core messages that should be communicated across all platforms.
- Provide guidelines for adapting these messages to different media.

Elevator Pitch

 Include a concise and compelling summary of your brand for quick introductions.

5. Application Guidelines

Print Materials

- Provide layout and design guidelines for brochures, business cards, and other print materials.
- Include examples of on-brand print materials.

Digital Materials

- Define the guidelines for website design, social media graphics, and digital ads.
- Provide examples of on-brand digital designs.

Merchandise and Packaging

- Include guidelines for the design and use of branded merchandise.
- o Provide examples of on-brand packaging.

6. Legal and Compliance

• Trademark Usage

- Outline proper use of trademarks and legal disclaimers.
- Include guidelines for handling copyright and intellectual property.

Third-Party Usage

- Provide instructions for partners and affiliates on correctly using your brand assets.
- Include an approval process for third-party use of brand materials.

7. Implementation and Maintenance

Internal Training

- Plan for educating employees and partners on using the brand guidelines.
- Provide resources and training sessions on brand implementation.

Regular Updates

- Set a schedule for reviewing and updating the brand guidelines.
- Include a process for collecting feedback and making necessary adjustments.

8. Accessibility and Distribution

• Guideline Document

- Create a comprehensive brand guidelines document, available in PDF or online format.
- o Ensure it's easily accessible to all relevant stakeholders.