

Company's Reputation evaluation Template

four Company Name]
valuator's Name: [Your Name]
Pate: [Today's Date]
. Company Overview
ompany Name:
ndustry:
leadquarters Location:
ounded Year:

2. Online Research

Search Engine Results:

- Conduct a Google search using the company's name.
- Note any significant articles, blog posts, or mentions.

Key Findings:

- 1. [Summary of first significant article or result]
- 2. [Summary of second significant article or result]
- 3. [Summary of third significant article or result]



3. Customer Reviews and Testimonials

Review Sites Checked:

- Trustpilot
- Yelp
- Better Business Bureau (BBB)
- Google Reviews

Overall Ratings:

- 1. Trustpilot: [Rating]
- 2. Yelp: [Rating]
- 3. **BBB:** [Rating]
- 4. Google Reviews: [Rating]

Common Themes:

- Positive Feedback: [Summary]
- Negative Feedback: [Summary]

4. Financial Health and Performance

Financial Documents Reviewed:

- Balance Sheets
- Income Statements
- Cash Flow Statements

Key Metrics:

• Revenue: [Amount]



- Profit Margin: [Percentage]
- Market Performance: [Summary]

Analyst Reports:

- [Summary of Report 1]
- [Summary of Report 2]

5. Legal and Regulatory Compliance

Regulatory Bodies Checked:

- SEC (Securities and Exchange Commission)
- Industry-specific Regulators

Compliance Status:

• [Summary of Findings]

Legal Actions:

• [Details of any legal issues or lawsuits]

6. Corporate Social Responsibility (CSR)

CSR Reports:

[Link to CSR Report]

Community Engagement Activities:

• [Summary of Activities]

Sustainability Practices:



• [Summary]

7. Direct Engagement

Customer Service Interaction:

Method of Contact: [Email/Phone/Social Media]

Response Time: [Time]

Quality of Response: [Summary]

Social Media Interaction:

Platforms Checked: [List]

• Interaction Quality: [Summary]

Events/Webinars Attended:

• [Event Name and Date]

• Key Takeaways: [Summary]

8. Expert Consultation

Industry Experts Consulted:

- [Expert 1 Name and Credentials]
- [Expert 2 Name and Credentials]

Opinions and Insights:

- [Summary of Expert 1's Opinion]
- [Summary of Expert 2's Opinion]



Conclusion

Overall Reputation Rating: [Rating Scale, e.g., 1-5]

Summary of Findings:

• Strengths: [Summary]

• Weaknesses: [Summary]

• Final Recommendation: [Invest/Do Not Invest/Proceed with Caution]

Next Steps:

- 1. [Action Step 1]
- 2. [Action Step 2]
- 3. [Action Step 3]